

# Loan Application Checklist

barker  
independent financial advisers

Please return this documentation as soon as possible as we will require full documentation in order to make an application on your behalf.

Name of Applicant 1 \_\_\_\_\_ Name of Applicant 2 \_\_\_\_\_

## Employee

	APPLICANT 1	APPLICANT 2
P60 _____	<input type="checkbox"/>	<input type="checkbox"/>
SALARY CERTIFICATE _____	<input type="checkbox"/>	<input type="checkbox"/>
PAYSLIP (3 MOST RECENT) _____	<input type="checkbox"/>	<input type="checkbox"/>

## Self Employed

	APPLICANT 1	APPLICANT 2
AUDITED ACCOUNTS/ACCOUNT REPORT _____	<input type="checkbox"/>	<input type="checkbox"/>
CONFIRMATION TAX AFFAIRS _____	<input type="checkbox"/>	<input type="checkbox"/>
STATEMENT OF AFFAIRS _____	<input type="checkbox"/>	<input type="checkbox"/>

## Financial Documents

	APPLICANT 1	APPLICANT 2
BANK STATEMENT (LAST 6 MONTHS)* _____	<input type="checkbox"/>	<input type="checkbox"/>
LOAN STATEMENTS (IF ANY) _____	<input type="checkbox"/>	<input type="checkbox"/>
PROOF OF SAVINGS (IF ANY) _____	<input type="checkbox"/>	<input type="checkbox"/>
MORTGAGE STATEMENT _____	<input type="checkbox"/>	<input type="checkbox"/>

## Legal Requirements

	APPLICANT 1	APPLICANT 2
CONSUMER CREDIT ACT 1995 _____	<input type="checkbox"/>	<input type="checkbox"/>
LENDER DECLARATION _____	<input type="checkbox"/>	<input type="checkbox"/>
PHOTO ID** _____	<input type="checkbox"/>	<input type="checkbox"/>
PHOTO OF ADDRESS/UTILITY BILL _____	<input type="checkbox"/>	<input type="checkbox"/>
OTHER _____	<input type="checkbox"/>	<input type="checkbox"/>
_____		
_____		

Valuation fee (upon choosing property) in Dublin €130, outside of Dublin € \_\_\_\_\_

\* If you are going to go to a bank branch and get a print out of the statement you will need to ensure that they are stamped and signed, we will also require at least on original (which has your name and address on it) to match to the account number on the print out.

\*\* Passport or drivers licence where the original is sighted by Irish Mortgage Brokers, otherwise it must be a photocopy stamped and signed by the garda/solicitor/commissioner of oaths/notary public.

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